

COMMUNITY IMPACT 23 REPORT 24



United Way of
Indian River County

A WORD FROM OUR LEADERSHIP

My third year leading the talented and driven team at UWIRC was packed with exciting challenges, celebrating some big “wins,” and plenty of learning opportunities as we worked relentlessly to achieve our objectives. I am excited to share some highlights and explore where UWIRC is headed next. The five bold goals steering us are: Advance Community Impact Strategy, Maximize and Diversify UWIRC Supporters to Build Enduring Relationships, Strengthen Our Infrastructure, Grow Revenue, and Strengthen Marketing and Communications.

Real, measurable change that impacts root causes and redirects future outcomes requires time, financial resources, and system coordination. UWIRC has aligned our strategic plan to identify activities that support the work that kind of change requires. While there are no quick fixes, by bringing people, resources, and strategies together, we can help people improve their lives and strengthen our community, a community we are all proud to be a part of.

One of our biggest accomplishments was launching Access to Justice, a unique public-private partnership with the Clerk of the Court. By establishing this initiative and delivering it as a direct service of United Way, we are firmly putting a stake in the ground as a problem solver and gap filler. The success of this program in its first year reflects our commitment to addressing a real need in our community and proactively developing a solution, rather than waiting for additional support to become available.

Partnerships like this demonstrate that through the power of combined efforts, we can reach more people and do more good. In fact, as we were running the numbers for this report, we noted that we are serving over 1:4 IRC residents. Just a few years ago, we reported that number at 1:6. Proof that as our community grows, shifts, and changes, UWIRC is staying vigilant about meeting the needs of our neighbors.

To engage a wider part of the community, we launched several exciting events and competitions that aimed to share our work and bring more neighbors to the United Way family. Wiffle Palooza, a Wiffleball Tournament, kicked off our year, and as March approached, we held a St. Paddle's Day Pickleball Tournament, we kept with tradition at our Citrus Golf Tournament in April, and then capped it all off with an exciting Trike Wars and Block Party in May. These events allowed us to engage with so many new

supporters and have fun! You'll see some recapped in the following pages but please look out for the 2024-25 dates to join us.

United Way continues to play a crucial role in addressing the most pressing issues by supporting a wide range of programs and initiatives. We remain uniquely positioned to understand community needs, identify disparities, and improve lives through direct service, collaborations, resources, volunteerism, and advocacy. We are dedicated to identifying the greatest needs in the community and investing our Community Impact Fund dollars in evidence-based and preventative programs. Whether it's providing meals for the hungry, shelter for the homeless, or educational resources for children, United Way's efforts touch countless lives in meaningful ways.

It's been a year filled with innovation, growth, and meaningful collaboration.

As we reflect on our accomplishments, we are thrilled to share with you the incredible milestones we've achieved thanks to your support.

Thank you,



Meredith Egan



Jeffrey C. Petersen



Meredith Egan

Chief Executive Officer



Jeffrey C. Petersen

Board Chair

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FUNDED PARTNERS

Health Impact Area: \$569,862

211 Palm Beach and Treasure Coast

211 Helpline

Childcare Resources of Indian River County

Wellness & Early Intervention Program

Drug Abuse Treatment Association

Norman C. Hayslip Treatment Center, Fort Pierce • Outpatient Program

Indian River County Healthy Start Coalition

Babies & Beyond • Nurse Family Partnership

Mental Health Association in Indian River County

Walk-In & Counseling Center

Mental Health Collaborative of Indian River County

McCabe Connections Center

Senior Resource Association

Adult Daycare Services • Meals on Wheels & Emergency Meals on Wheels

Substance Awareness Center of Indian River County

Universal Prevention Program

Suncoast Mental Health Center

Behavioral Health Services for Children

The Arc of Indian River County

Behavioral Analysis Program

Treasure Coast Community Health

Comprehensive Dental Services

Treasure Coast Food Bank

Mobile Pantry

Visiting Nurse Association of the Treasure Coast

Telehealth Chronic Disease Management

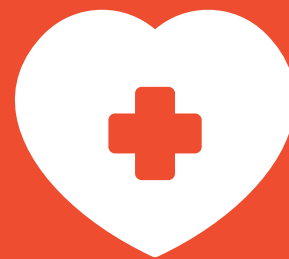


MEET MICHAEL

Michael discovers renewed purpose and happiness at the DayAway program for seniors, a vital service supported by United Way. Despite living with Alzheimer's, the program not only ensures his safety but also engages his strengths and creativity.

Nora, his devoted wife and a school resource specialist, initially felt a mix of apprehension and hope when enrolling him. Now, attending five days a week, Michael actively participates in activities that stimulate his cognitive abilities.

For Nora, the program is a lifeline, made possible by compassionate donors who support United Way campaigns and provide essential resources for families like theirs.



**1,811 people
had access to
mental health
services through
United Way's
funded partners**

FUNDED PARTNERS

Education Impact Area: \$566,612

211 Palm Beach and Treasure Coast

211 Helpline

Big Brothers, Big Sisters of St. Lucie, Indian River & Okeechobee Counties

Community Based Mentoring • Passport to Early Literacy

Boys & Girls Clubs of Indian River County

Project Learn

Childcare Resources of Indian River

Subsidized High Quality Childcare

Children's Home Society of Florida

Dodgett Elementary Community Partnership School

Crossover Mission

Academy for High Risk Student Academic Intervention • Transcendence Academy

Early Learning Coalition of Indian River, Martin & Okeechobee Counties

VPK Completers Program

Gifford Youth Achievement Center

After School Education Program (ASEP)

Hibiscus Children's Center

Career Pathways to Independence Program

Indian River County Healthy Start Coalition

Healthy Families • Parents as Teachers

Pelican Island Audubon Society

Audubon Advocates After-School Lagoon Science Program

Redlands Christian Migrant Association

Enhancing Early Learning and Family Support Services

The Learning Alliance

Moonshot Families Early Learning Programs • Summer Programs

Youth Guidance

Mentoring Academy



MEET WILLIAM

When schools went virtual, William faced academic challenges, especially with math. His mother turned to Youth Guidance, a United Way funded partner offering vital support during the pandemic.

At their Learning Center, open twelve hours daily, William found stability for virtual schooling and meals. He met Cole, his mentor, who helped him excel in math and discover a passion for trades through programs like bike repair and boat mechanics.

Now thriving at Piper for over a year, William plans to attend trade school, driven by newfound resilience and determination. Cole, once a mentor, is now family. William's journey showcases the transformative impact of your support for United Way, offering hope and opportunity during times of adversity.



**395 children
received high
quality childcare
through United
Way's funded
partners**

FUNDED PARTNERS

Financial Stability Impact Area: \$412,516

211 Palm Beach and Treasure Coast

211 Helpline

American Red Cross, South Florida

Home Fire Prevention & Emergency Assistance

Camp Haven

Pathways to Financial Stability

Catholic Charities of the Diocese of Palm Beach

Samaritan Center for Homeless Families

Children's Home Society of Florida

Transitional Living Program

Hope for Families Center

Helping Homeless Families Achieve Success

Literacy Services of Indian River County

Adult & Family Literacy

SafeSpace

Shelter Advocacy Program

Senior Collaborative of Indian River County

Senior Navigation Program

The Arc of Indian River County

Supported Employment Program

Treasure Coast Homeless Services Council

Homeless Resource Center

United Against Poverty

Success Training Employment Program (STEP)

Veterans Council of Indian River County

Upward American Veterans



MEET MICHELE

Pregnant and living in her car after escaping an abusive relationship, Michele faced immense hardship, including her son's mental health struggles. Directed to The Hope for Families Center, funded by United Way, she found the courage to ask for help.

With support from partners like Healthy Start and United Against Poverty, she gave birth safely, found a job, and, within 10 months, moved her family into their own home.

Now a supervisor, Michele dreams of buying a house through Habitat for Humanity and starting her own business. Your support of United Way has transformed her life, showing that together, we can turn adversity into opportunity and build brighter futures.



**370 residents
received job
training and
skills through
United Way's
funded partners**

COMMUNITY PARTNERS

Collaborations & Community Initiatives: \$730,659

Access to Justice

Provides Legal Aid to Self-Represented Litigants

Cleveland Clinic

Mental Health Intensive Outpatient

Coalition for Attainable Homes

Community Land Trust

Disaster Relief

Volunteer Reception Center

School District of Indian River County

Psychological Services and 90X9 Program

The Arc of Indian River County

Physical Therapy Clinic/Groups

Volunteer Income Tax Assistance Program (VITA)

Free Tax Preparation

Fund Management in Partnership with Indian River County

American Rescue Plan



ACCESS TO JUSTICE

UWIRC is proud to have launched Access to Justice, an initiative aimed at providing vital legal services in IRC. This collaboration with the Clerk of the Court, court administration, county government, and local attorneys addresses the community's need for accessible legal support.

The initiative has established Self Help Centers at the IRC Courthouse and United Against Poverty, assisting self-represented litigants in various legal matters, including family law and small claims.

402 civil-related and 360 family-related client cases have been addressed. The centers also facilitated 158 attorney consultations. This unique partnership is made possible by funding from John's Island Community Service League, John's Island Foundation, Truist, The Kahle Foundation and Indian River Community Foundation. For more information, visit A2JIRC.org.



**926 clients
served since
opening on
Sept. 21, 2023**

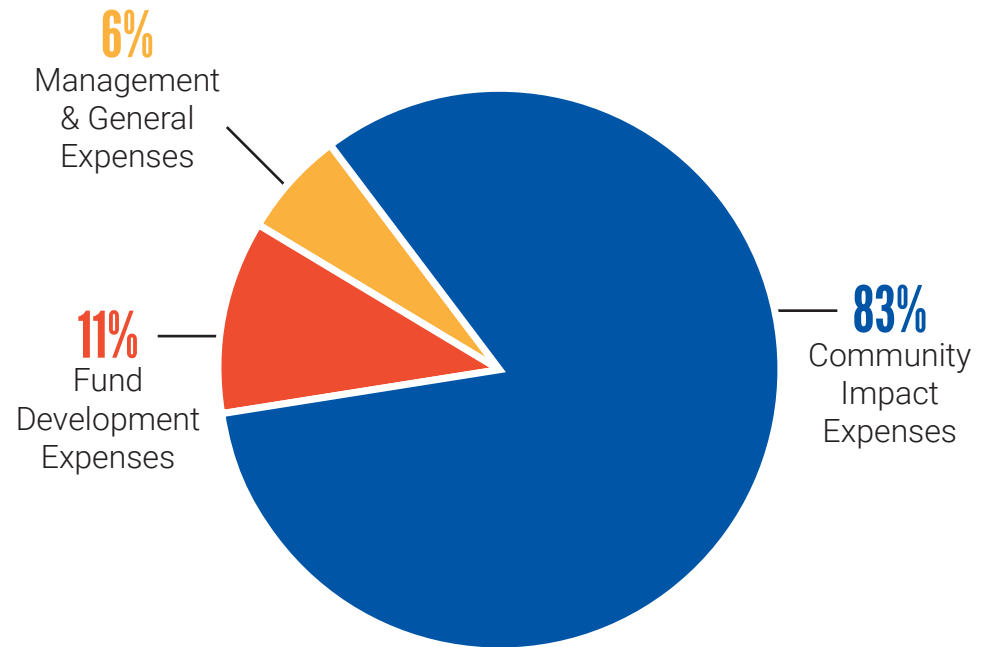
OUR FINANCIALS

Transforming our Community through Strategic Action

To tackle the most enduring issues in our community, United Way employs a systematic and evidence-based approach. We are more than just a funder; we are a catalyst for collective impact. United Way is the hub where together, we can achieve significant and lasting change for those in need.

With numerous opportunities to donate, advocate, and volunteer, we amplify every contribution to enhance our shared mission. By channeling resources towards Health, Education, and Financial Stability, we drive impactful solutions that benefit over 1 in 4 individuals in our community.

In the 2023-2024 fiscal year, our Community Impact Fund awarded grants to 45 essential programs that support our core objectives. Through this fund, United Way directly addresses our community's most pressing challenges, delivering measurable outcomes and fostering enduring positive change.



INCOME

| | |
|--------------------------|-------------|
| Public Support & Revenue | \$3,208,641 |
| Net Campaign Revenue | \$2,370,129 |
| Community Response Fund | \$323,106 |
| In-kind Contributions | \$100,788 |
| Investments, Net | \$153,967 |
| Other | \$260,651 |

EXPENSES

| | |
|-------------------------------|--------------|
| Community Support Services | \$2,865,056 |
| Campaign Fund Development | \$386,804 |
| Management & General | \$202,046 |
| Total Expenses | \$ 3,453,906 |
| Changes in Net Assets | (\$245,266) |
| Net Assets, Beginning of Year | \$2,112,048 |
| New Assets, End of Year | \$1,866,782 |



VOLUNTEER INCOME TAX ASSISTANCE PROGRAM

The VITA program is a partnership between United Way and the IRS, offering free tax preparation annually from January through Tax Day for low-to-moderate income families and individuals. Thank you to our sponsors; Offutt, Barton, Schlitt, LLC, and Kmetz, Elwell, Graham & Associates, PLLC.

**\$1.6 million
in refunds**

**1,865 total
tax returns**

**\$1,325 average
client refund**

**32 IRS-trained
volunteers**

CITIZENS' REVIEW PROCESS

At the heart of United Way of Indian River County is the Citizens' Review Process, driven by nearly 100 dedicated volunteers who serve on Citizens' Review Panels. These community members rigorously evaluate grant applications and agencies, ensuring every dollar raised is wisely invested. In 2023-24 they assessed alignment with United Way's priorities in Health, Education, and Financial Stability to maximize impact. Their dedication directs resources where they are most needed, creating a stronger, more resilient community for all.



COMMUNITY LEADERS' BREAKFAST

The Community Leaders' Breakfast on October 12th at Quail Valley, sponsored by Seacoast Bank and SouthState Bank, gathered 150 guests. Dr. John Wensveen, Ph.D., from Nova Southeastern University, delivered a compelling keynote on fostering entrepreneurial ecosystems for economic growth. United Way CEO Meredith Egan highlighted the organization's tech-driven vision, and the event honored local leaders with the Richardson Spirit of Indian River County Awards, including Gould Cooksey Fennell for workplace partnership and Ruth Durkee-Killinger for her VITA Program contributions. Susan Adams received the Ralph T. King Award for her exceptional dedication. The event concluded with a call to leverage community collaboration for ongoing positive impact in Indian River County.



POWERED BY PURPOSE SPEAKER SERIES

Our Powered by Purpose Speaker Series, sponsored by Northern Trust, has addressed critical community issues through a range of events. The series has covered topics such as health equity, homelessness, youth career readiness, senior needs, veteran support, and funding opportunities for nonprofits. Key highlights include fostering partnerships to reduce healthcare disparities, promoting innovative housing solutions for the homeless, enhancing youth employability through career readiness programs, addressing senior isolation and healthcare access, and supporting veterans with comprehensive services. By bringing together community leaders, experts, and organizations, the series has driven meaningful change and improved the well-being of all residents in Indian River County.





DAY OF CARING

United Way of Indian River County's 28th Annual Day of Caring on October 21, 2023 united over 800 volunteers from across the community including teams from Bank of America Merrill Lynch, Northern Trust, Schlitt Services, and Riverside Theatre. Sponsored by Publix Super Markets, the event featured 60 projects benefiting nonprofits like the Salvation Army and Habitat for Humanity. Highlights included assembling 250 literacy kits for RCMA to support early learning through PNC Bank's Grow-Up Great grant.

PUBLIX APPRECIATION

Every year, United Way honors Publix Super Markets, as United Way Worldwide's No. 1 Global Corporate Leader for their unwavering support and dedication to the community. This year's theme, "United to Inspire," perfectly captures the daily contributions of each Publix associate. Across all 8 states, employees demonstrate their commitment to enhancing the communities where they live and work. This appreciation week honors the positive difference they continually make in the lives of many throughout our community and beyond.

WIFFLE PALOOZA

January 13, 2024, at Thompson Fields, marked a significant success in community engagement and support. Despite a brief rain delay, the event drew 16 teams, including esteemed partners like the Mental Health Collaborative and Treasure Coast Homeless Services Council. The competition was fierce, with the 'Bad News Wiffers' emerging as overall winners. Special thanks to volunteers James Mullinax and Marianne Bartholomew and the generosity of sponsors like Route 60 Hyundai and Homes by Bethany and Melinda.

ST. PADDLE'S DAY

History was made on March 16, 2024, at Dick Bird Park at the inaugural St. Paddle's Day Pickleball Tournament with 72 players demonstrating their passion for pickleball while supporting a worthy cause. Winners received Bread & Butter pickleball paddle sets, with participants also enjoying jars of pickles from Publix Super Markets. The event's success was thanks to Silver Sponsors Boston Retail Solutions, In Motion, Kmetz, Elwell, Graham & Associates, PPLC and Schlitt Services.

CITRUS GOLF TOURNAMENT

The 38th Annual Citrus Golf Tournament, held at Sandridge Golf Club on April 27, 2024 has become a cherished tradition co-chaired by Rusty Banack and Martin Bierley. Over 100 players teed off to make a positive impact in our community. In addition to the scramble format, there were also contests for longest drive, closest to pin and a 50/50 raffle. In total, \$26,955.96 was raised to support United Way's work improving lives. Thank you to our sponsors including Publix, Bernard A. Egan Foundation, Gould Cooksey Fennell, and The Hill Group.

TRIKE WARS

The Second Annual Trike Wars and Block Party marked the culmination of our Annual Campaign, raising funds for local Health, Education, and Financial Stability programs. Held on May 10, 2024, the event featured a three person tricycle relay race sponsored by Publix, Gould Cooksey Fennell and The Hill Group. Teams from local Torchbearer workplaces competed for the coveted trophy but it was the community team, made up of raffle winners, that emerged victorious. Following the race, attendees enjoyed the party on Flamevine Lane with live music by 60 West.



CAMPAIGN & SPONSORS

TORCHBEARER SPONSORS (\$12,000+)

Bernard A. Egan Foundation
Cleveland Clinic Indian River Hospital
Dean Mead Minton & Moore
Florida Floor Fashions
Florida Power & Light
Gould Cooksey Fennell
Indian River County
Indian River County Sheriff's Office

Nelson Morgan Petersen Merrill Lynch
Northern Trust
Publix Super Markets
School District of Indian River County
Seacoast Bank
The Hill Group
Vero Beach Social Media

ELITE SPONSORS (\$500)

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AYS Employee Leasing
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Graves Brothers Company

Kmetz, Elwell, Graham & Associates, PLLC
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SouthState Bank

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Gotta Go Green
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Hometown News
In Motion
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McDonald's

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Treasure & Space Coast Radio
Vero Beach 32963
Vero Beach Flash
Vero Beach Social Media
Walking Tree Brewery

WORKPLACE CAMPAIGN PARTNERS

A Workplace Campaign is an easy and effective way for employees make a difference by donating via payroll deduction, cash, or check. These employees are making an investment that benefits Indian River County – not just one program, issue, or population. These donations achieve results that no one can accomplish individually. This past year over 60 workplaces ran a campaign, generating 20% of our annual campaign.

AT&T
Bank of America
Best Buy Store # 816
Boys & Girls Clubs of IRC
Camp Haven, Inc.
Childcare Resources of Indian River
Children's Home Society of Florida
City of Fellsmere
City of Sebastian
City of Vero Beach
Cleveland Clinic Indian River Hospital
Croom Construction Company
Crossover Mission, Inc.
Cumberland Farms
Dean Mead Minton & Moore
Dillard's Department Stores, Inc.
Drug Abuse Treatment Association
Economic Opportunities Council of IRC
Elliot Merrill Community Mgt.
Encompass Health
Enterprise Holdings Foundation
Fellsmere Farms
Florida Floor Fashions
Florida Power & Light
George E. Warren Corporation
Gifford Youth Achievement Center
Gould Cooksey Fennell
Hibiscus Children's Center
Indian River County
IRC Clerk of the Circuit Court
IRC Healthy Start Coalition
IRC Property Appraiser's Office
IRC Sheriff's Office
IRC Supervisor of Elections Office

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Manpower Group
Mental Health Association in IRC
Northern Trust
Nylacarb Corporation
Piper Aircraft, Inc.
PNC Advisors
Proctor Construction Co.
Publix Super Markets
Raymond James & Assoc.
Redlands Christian Migrant Association
Regency Windsor Companies
Riverside Theatre
Rossway Swan Tierney Barry & Oliver, P.L.
Samaritan Center
Schlitt Services
School District of Indian River County
Seacoast Bank
SouthState Bank
Space Coast Credit Union
Spiegle Architectural Group, Inc.
Substance Awareness Center
Suncoast Mental Health Center
Target
TD Bank
The Arc of Indian River County
The Hill Group
Treasure Coast Community Health
United Way of Indian River County
Visiting Nurse Association of the TC
Youth Guidance Mentoring Academy

WORKPLACE PLEDGE

Please contact Sydney Mihailoff at (772) 567-8900, ext. 117 to become a partner.

ALEXIS DE TOCQUEVILLE

With an annual gift of \$10,000 or more, Alexis de Tocqueville Society members are creating a profound and lasting impact throughout Indian River County. Donations received from July 1, 2023 - June 30, 2024. Thank you to our AdT Event Sponsors, Northern Trust and John's Island Real Estate.

ORDRE D'ÉGALITÉ (\$50,000 - \$74,999)

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Jim and Jean Kelly
Jack and Mollie Rogers

ORDRE DE LIBERTÉ (\$25,000 - \$49,999)

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A. James & Alice B. Clark Foundation
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Mr. Hendrik J. Hartong, Jr.
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Mrs. Kathleen A. Hendrix
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Mrs. Barbara Horton
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Mr. and Mrs. William N. Hudson
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Mrs. Elizabeth Judd
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Ms. Carolyn S. Moody
Kyle and Debbie Morgan
Muddy Pond Trust Fund
Mr. Joseph E. Mullaney, Esq.
Rudolph and Andrea Muller
Edward Murphy, M.D.
Ms. Joy Murphy
Vernice E. Nichols
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Scott and Jackie Nuttall
Mr. Edwin Offutt
Roberta Olsen
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Mr. Tomas Rene Perez
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Alan and Deborah Polackwich
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Mr. and Mrs. David L. Pyles
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Jesse L. Richard
Mr. and Mrs. Norman Rickard
Travis Riley
Mr. and Mrs. Talmage G. Rogers, Jr.
Ms. Rochelle Rosian
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Mr. and Mrs. John D. Rusher, III
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Mr. and Mrs. David Ryan
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Jeff and Cassie Schlitt
Bob Schlitt, Jr.
Ms. Jessica D. Schmitt
Schommer Properties
Carolyn and Bill Schrader
Mr. S. Van Zandt Schreiber
John and Kathi Schumann
Sara and Axel Schupf

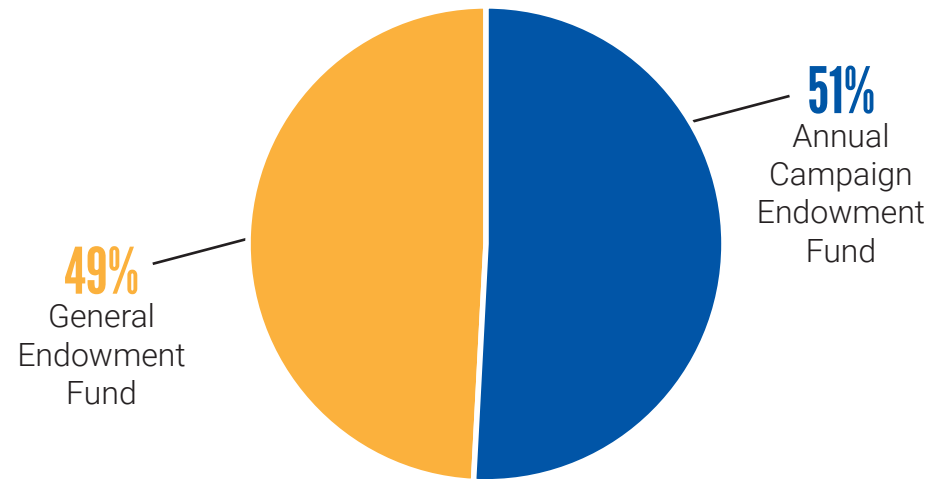
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Jerry and Mary Rita Sheehan
Mrs. Charles V. Sheehan
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Ms. Bonnie Simpson
Sandy and Tom Slaughter
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Dr. and Mrs. Marsh Youngbluth
Judy and Allen Zern
Mr. Karl Zimmermann
Jerry and Ellen Zollenberg

UNITED WAY FOUNDATION

United Way Foundation of Indian River County, Inc. is a separate nonprofit organization classified as a Type I supporting organization. It is governed by a local volunteer Board of Directors comprised of financial professionals and community leaders. The Foundation is committed to building a permanent endowment to generate funds in support of the community-wide work of United Way of Indian River County.

At the beginning of Fiscal Year 2023, the United Way Foundation had \$5.4 million in assets under management with another \$6.2 million in documented legacy gifts that will be realized in the future. Gifts to the Foundation are invested for growth with a percentage available for distribution each year to support and sustain the critically important work being done by United Way of Indian River County.

If United Way of Indian River County has been an important part of your charitable giving, we would welcome an opportunity to meet with you and discuss legacy options that best suit you and your family's goals. To learn more about endowing your annual support call the United Way Foundation, at (772) 567-8900 x121.



ASSETS

Annual Campaign Endowment — Endowed funds restricted in purpose to solely support United Way partner agency programs as part of United Way's annual Community Investment process.

General Endowment — Endowed funds not restricted by donor in purpose to be used at the Board's discretion.

INCOME

| | |
|------------------------|-----------|
| Contribution | \$500,784 |
| Investment Return, Net | \$839,804 |

TOTAL

| | |
|--------------------------|-------------|
| Public Support & Revenue | \$1,340,588 |
|--------------------------|-------------|

EXPENSES

| | |
|----------------------------|-----------|
| Community Support Services | \$134,255 |
| Endowment Operations | \$98,040 |

| | |
|-------------------------------|-------------|
| Total Expenses | \$232,295 |
| Changes in Net Assets | \$1,108,293 |
| Net Assets, Beginning of Year | \$5,335,867 |
| Net Assets, End of Year | \$6,444,160 |

Please find copies of our IRS 990 and our most recent audit at UnitedWayIRC.org/finances

TOCQUEVILLE LEGACY CIRCLE

The following individuals have either made or made provisions for a thoughtful legacy gift to endow their annual gift to the United Way of Indian River County as members of the esteemed Alexis de Tocqueville Society. Each year, the Foundation will make a gift of \$10,000 or more to the annual campaign in their names in perpetuity.

| | |
|------------------------------|---------------------------------|
| Fred M. and Gay C. Blaicher | Edward and Dawn Michael |
| Dick and Sally Brickman | Lee and John Moore |
| Chris and Keena Clifford | Marjorie Hopwood Richardson and |
| Edward and Sherry Ann Dayton | Danforth Kidd Richardson |
| Ralph T. King | Sandy and Randy Rolf |
| Jay and Linda Knoll | David and Betsy Sams |
| Betty and Jim McDonald | Marlynn and Bill Scully |

LEADERSHIP LEGACY CIRCLE

The following individuals have either made or made provisions for a thoughtful legacy gift to endow their annual gift to the United Way of Indian River County as members of the distinguished Leadership Investment Society. Each year, the Foundation will make a gift of \$1,000-9,999 to the annual campaign in their names in perpetuity.

| | |
|------------------------|---------------------------------------|
| Norman and Ann Baker | Joseph Mullaney |
| Bill and Nancy Curtis | Dr. Julie Vargo and Dr. David O'Brien |
| Chris and Don Loftus | Daniel and Karen Somes |
| Jim and Melinda Marley | Mr. and Mrs. Norval B. Stephens, Jr. |
| Chad and Lisa Morrison | Peter and Terry Sullivan |

LEGACY SOCIETY

The following companies, private foundations, and individuals have made or made provisions for gifts to the Foundation to support the many facets of the critically important work of our local United Way here in Indian River County for generations to come.

| | |
|--|---|
| 43 donors who wish to remain anonymous | Mr. and Mrs. Anthony Buford, Jr. |
| Fran Adams | Michael and Miriam Burns |
| Valerie and Douglas Anderson | Donald R. and Myra J. Burns |
| The James G. and Ellen C. Andrews Revocable Trust | Doris Land Butler, in loving memory of Grace R. Byrd |
| L.W. Appleby Revocable Trust | Peter Roy Carney |
| Eve Ballance in honor of Norma Lister | Richard Canty and Hope Woodhouse |
| Edward C. Bamberg | John "Jack" Chamberlain |
| Alan Bartol | Susan L. Chenault |
| Robert W. Bauchman | Mr. and Mrs. J. Warner Clark |
| Lea Beadle Charitable Fund | P. Ross Cotherman, CPA |
| Sandra Block in honor of Barbara C. Block | Jane and Lorne Coyle |
| Clair Brunetti | Carol Crittenden |
| | Mr. and Mrs. William C. Cummings |
| | Marybeth and Chuck Cunningham |

LEGACY SOCIETY (CONTINUED)

| | |
|--|---|
| Oscar H. and Helen L. Curry | The Kahle Foundation |
| Curtis Ward & Associates, PA | Michael and Sandy Kint |
| Dr. and Mrs. William M. Cutler | William N. Kirk |
| Alice and Rene Donars | Mr. and Mrs. F. Curtis Lane |
| Mr. and Mrs. Hamilton R. Duncan | Bobby and Lynn Lindsey |
| Mrs. Stewart A. Dunn | John J. and Francesca W. Logan |
| Mr. and Mrs. David W. Edwards | Mr. and Mrs. William E. Lower |
| Robert R. Elser and Mary Lou Commerford | Marcia P. Lunka |
| Mr. and Mrs. Jack L. Ernsberger | John and Nancy Luther |
| Mr. and Mrs. Kenneth D. Felten | Alma Lee Loy |
| Dennis and Ellen Ferro | Ursula Ma |
| Henry Patrick Fitzgerald | Michelle and Josh Malyn |
| Mr. and Mrs. William O. Fleming | Ron Mather |
| Florida Power & Light | Mr. and Mrs. Thomas Manwaring |
| Gifford and Ellen Foley | The Estate of Stanley T. Manzer |
| Mr. and Mrs. John B. Ford, III | Joseph L. and Sarah S. Marcum |
| Faith G. Frazier | Dennis and Karen Marlo |
| Jim and Jennifer Gabbard | Ed and Jo Massey |
| Priscilla and Dick Gavoor | Walter J. and Mae S. Matthews |
| Mrs. John R. Gould | Charles O. McKenzie |
| Norva Z. Green | Mildred D. McMichael Trust |
| Lynn Hall | David and Claudia McNulty |
| Marilyn Hammond | Dr. and Mrs. Roger Meyer |
| Jay W. Hart | Mrs. Helen F. Miller in memory of Danforth Miller, Jr. |
| Margaret Harvey | Manley H. Mitton Trust |
| Bill and Carolyn High | David Mixter and Carol Baldwin |
| Mr. and Mrs. Don R. Hinkley | John E. and Lee R. Moore |
| John and Mary Hobart | Mr. and Mrs. Charles W. Moritz |
| John H. Holliday and Phyllis B. Holliday | NextEra Energy Foundation, Inc. |
| Richard and Lucy Hope | The M. J. O'Brien Family Foundation |
| J. M. Hopwood Charitable Trust | Anonymous Gift in Living Honor of Ralph and Jane King |
| Mr. and Mrs. William B. Howell | O'Malley and Siedler Families |
| William K. & Barbara W. Howell | Beverly B. O'Neill |
| Henry H. Hoyt, Jr. | Mr. Richard W. Paull |
| Allen and Ann Hubbard | Raymond W. Paulsen |
| Mr. and Mrs. William Y. Humphreys | Bill and Karen Penney |
| Indian River National Bank | Raymond T. Perring |
| Ilain Isaac | William and Mary Phelan |
| Mr. and Mrs. Richard S. Jackson | Deborah Morrell Polackwich and Alan Polackwich |
| Kip and Mary Jacoby | Dan and Joan Preuss |
| Downing Jenks Charitable Trust | |
| George and Sandy Kahle | |

LEGACY SOCIETY (CONTINUED)

Mr. Clay Price
Jerome D. Quinn
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Mr. and Mrs. Robert D. Reisman
Richardson Foundation
Mr. and Mrs. C. Graydon Rogers
Hugh Rosaaen
Mrs. Katherine H. Rose
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David and Betsy Sams
Mark and Carolyn Sanchez
The Schumann Foundation
Mr. and Mrs. John Schumann, Jr.
Marlynn and Bill Scully
Mr. and Mrs. John C. Scully
Thomas and Charo Segura
Mr. and Mrs. David Shapiro
Fred and Jean Sirianni
Peggy and John Sirich
Matthew J. and Anne B. Smith
Leroy Smith
Louise L. Smith
Mrs. Margaret A. Smith
Mr. and Mrs. Benjamin F. Stahl, Jr.

Estate of Florabel L. Stevens
Norman W. and Ann R. Stewart
Tommy and Simonetta Steyer
Rosanne and Jeffrey L. Susi
Leslie and Michael Swan
Lois and Jim Thompson, in honor of
J.A. "Coach" Thompson
Mr. and Mrs. Mark Thurn
Mr. and Mrs. Charles M. Travis
Estate of Helen M. VanBlarcum
Mary Beth Vallar
Deborah Vickers
James and Faith Victory
Christine and Mike Videtic
Ethel M. Wasmuth Trust
Karl E. Wenk, Jr.
Lewis Stanley and
Myrna Newell Whitaker
Kent and Judith Whittaker
Elizabeth Whittall
Andy and Robin Williams
Archie S. Wingfield, Jr. Charitable Trust
Henry and Joan Woodhouse

MEMORIAL GIFTS

Memorial gifts celebrating the life of the following individuals have been made by their family, friends and colleagues to honor their philanthropic spirit and forever support United Way's working in advancing the common good here in Indian River County.

Louis Allocca
Elliot A. Baines
Jesse Loy Baldwin
Kathleen Branca
Elmer T. Browne
Margot Coleman
Dorothy Coufos
Archie T. Croteau
Mr. Charles E. Davis, Jr.
Olga Draper
Ellen Ann Dunham
J.B. Egan III
Charles V. Fenn
Thomas Fratar

Lynn Hall
Bill Hamlin
Hayden Harlow
Doris Hardesty
Mabel B. Harris
Mr. Forrest Haselton
Mr. and Mrs. William B. Howell
Benjamin Jaques
Charles R. Johnson
Ruth Karpf
Ray Kempkin
Ralph King
Thomas A. Lewis
Jon W. Ludwig

MEMORIAL GIFTS (CONTINUED)

J. Albert Marshall, Jr.
Walter J. Matthews
John McConnell, Sr.
James Orr McCue, Jr.
John C. Metzger, Jr.
Danforth Miller, Jr.
Jim Milliken
Fils-Hime Naus
Martin G. Noon
Kay and Walter O'Malley
Christy Pappadouplos
C. Gorham Phillips
Alphonsus Polackwich
Jack W. Price, Jr.
Mitchell Rendell

Elizabeth M. Rich
Charlotte Anne Rolfe
William Romanowski
David Sams
Marguerite Schlitt
Tom Segura
Marguerite Lydia Shattuck
Jean Sirianni
Trevor Smith
Jane Osborne Stoddard
Virginia Wollenzin
George Wonderly
Joseph Zemke
Ruth M. Zimmer

BUILD YOUR LEGACY

For more information about endowing a gift to the Foundation, please contact Jessica Schmitt, CFRE, Director of Philanthropy at (772) 567-8900, ext. 121 or Jessica.Schmitt@UnitedWayIRC.org

UNITED WAY FOUNDATION BOARD OF DIRECTORS & STAFF

Chad Morrison, *Chairman*
Margo Lind, *Vice Chairman*
Mike McGee, *Secretary*
Peter Calfee, *Treasurer*
Jessica Schmitt, CFRE, *Staff*
Alex Batt
Meredith Egan (*non-voting*)
Chris Hill
Stuart Hirstein
Margo Lind
Dawn Michael
Kyle Morgan
Sharon Northrup
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Suzanne Seldes
Leslie Swan

OUR MISSION

**TO IMPROVE LIVES BY MOBILIZING THE
CARING POWER OF OUR COMMUNITY**

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Jessica Schmitt, CFRE, *Director of Philanthropy*
Sarah Tucci, *Marketing Director*
Tricia Crocco, *Director of Finance*
Deana Shatley, *Director of Community Impact*
Sydney Mihailoff, *Relationship Development Manager*
Stacy Benezra, *Community Impact Coordinator*
Amanda Morgan, *Community Impact Coordinator*
Nate Bruckner, *Strategic Project Specialist*
Annette Yost, *Accounting Clerk*
Cindy Carr, *Development Associate*
Morgan Bonilla, *VITA Program Coordinator*
Miguel Saldana, *Community Engagement Associate*



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