

United Way Foundation of Indian River County, Inc.
SAMPLE BEQUEST LANGUAGE

Specific Bequest

I bequeath the sum of _____ dollars to the United Way Foundation of Indian River County, Inc., a charitable organization, tax ID number, 27-4180892 and located at 1836 14th Avenue, Vero Beach, Florida, 32960. I have completed and submitted to the aforementioned charitable organization a Declaration of Intent outlining my wishes and recognition preferences.

Percentage Bequest

I bequeath to the United Way Foundation of Indian River County, Inc., a charitable organization, tax ID number 27-4180892 and located at 1836 14th Avenue, Vero Beach, Florida, 32960, an amount equal to _____ percent of the net value of my estate as finally determined for federal tax purposes. I have completed and submitted to the aforementioned charitable organization a Declaration of Intent outlining my wishes and recognition preferences.

Residual Bequest

I devise the residue of my estate, after the satisfaction of all specific bequests and the payment of all taxes and other costs attending my death, to the United Way Foundation of Indian River County, Inc., a charitable organization, tax ID number 27-4180892 and located at 1836 14th Avenue, Vero Beach, Florida, 32960. I have completed and submitted to the aforementioned charitable organization a Declaration of Intent outlining my wishes and recognition preferences.

